

Relo Group, Inc. Quarterly Supplemental Data FY2026/3

Security Code: 8876

<Consolidated Operating Results>

												(Millions of yen)		
												FY2026/3		
	FY2023/6	FY2023/9	FY2023/12	FY2024/3	FY2024/6	FY2024/9	FY2024/12	FY2025/3	FY2025/6	FY2025/9	FY2025/12	Y/Y Change		
												Volume	%	
Revenue	30,675	63,189	94,429	132,580	34,626	70,073	104,819	142,908	35,745	72,929	108,968	151,074	+8,166	+5.7%
Operating Profit	5,740	12,524	17,985	27,611	7,046	15,664	21,714	30,437	6,415	14,852	21,360	30,815	+377	+1.2%
Profit before income taxes	5,990	13,043	18,557	(19,404)	26,205	37,899	43,992	52,863	6,420	14,918	21,361	30,943	(21,919)	(41.5%)
Profit attributable to owners of the parent	3,996	8,826	12,638	(27,807)	24,043	32,972	37,279	43,317	4,414	10,166	14,620	20,665	(22,652)	(52.3%)

<Segment Operating Incomes>

■Outsourcing Business

												(Millions of yen)		
												FY2026/3		
	FY2023/6	FY2023/9	FY2023/12	FY2024/3	FY2024/6	FY2024/9	FY2024/12	FY2025/3	FY2025/6	FY2025/9	FY2025/12	Y/Y Change		
												Volume	%	
Revenue	16,298	32,712	48,589	68,466	18,931	37,707	55,954	74,222	19,970	40,050	59,245	80,769	+6,547	+8.8%
Fringe Benefit Business	6,072	12,214	18,335	24,971	6,669	13,384	20,116	27,378	7,372	14,868	22,329	30,416	+3,037	+11.1%
Leased Corporate Housing Management Business	6,714	13,225	19,634	28,917	8,091	15,822	23,438	30,017	8,275	16,259	23,975	32,737	+2,720	+9.1%
Global Relocation Support Business	3,511	7,273	10,620	14,576	4,169	8,501	12,399	16,826	4,323	8,923	12,939	17,615	+789	+4.7%
Operating Profit	4,954	9,941	14,396	19,971	5,577	11,169	16,046	22,154	5,619	11,428	16,484	22,899	+745	+3.4%
Fringe Benefit Business	2,723	5,532	8,414	11,509	2,887	5,955	9,054	12,269	2,995	6,182	9,323	12,726	+456	+3.7%
Leased Corporate Housing Management Business	1,587	3,092	4,301	6,027	1,808	3,504	4,819	6,803	1,961	3,644	5,026	7,042	+238	+3.5%
Global Relocation Support Business	643	1,315	1,680	2,434	880	1,709	2,172	3,080	663	1,601	2,134	3,131	+50	+1.6%

■Residential Property Management Business

												(Millions of yen)		
												FY2026/3		
	FY2023/6	FY2023/9	FY2023/12	FY2024/3	FY2024/6	FY2024/9	FY2024/12	FY2025/3	FY2025/6	FY2025/9	FY2025/12	Y/Y Change		
												Volume	%	
Revenue	11,107	23,258	35,019	48,964	11,932	24,085	36,462	51,759	11,821	24,336	36,883	52,956	+1,196	+2.3%
Operating Profit	1,364	3,315	4,836	8,311	1,873	3,617	※ 5,317	8,166	1,305	3,223	※ 5,189	8,012	(154)	(1.9%)

■Tourism Business

												(Millions of yen)		
												FY2026/3		
	FY2023/6	FY2023/9	FY2023/12	FY2024/3	FY2024/6	FY2024/9	FY2024/12	FY2025/3	FY2025/6	FY2025/9	FY2025/12	Y/Y Change		
												Volume	%	
Revenue	3,008	6,717	10,083	14,081	3,484	7,720	11,580	15,771	3,654	7,959	12,048	16,399	+628	+4.0%
Operating Profit	405	1,177	1,656	3,110	589	2,899	3,474	4,197	475	2,291	2,958	4,344	+147	+3.5%

<Performance Indicators>

												(Millions of yen)		
												FY2026/3		
	FY2023/6	FY2023/9	FY2023/12	FY2024/3	FY2024/6	FY2024/9	FY2024/12	FY2025/3	FY2025/6	FY2025/9	FY2025/12	Y/Y Change		
												Volume	%	
Fringe Benefit Business														
Membership (Million)	6.81	6.93	7.00	7.19	7.32	7.42	7.47	7.27	7.51	7.59	7.63	7.32	+0.04	+0.6%
Number of Member Companies	12,196	12,470	12,808	12,943	13,032	13,191	13,220	13,309	13,317	13,431	13,462	13,070	(239)	(1.8%)
Leased Corporate Housing Management														
Leased Corporate Housing Management (units)	241,821	244,409	249,884	259,995	262,698	267,113	267,475	278,701	281,027	288,805	288,220	298,141	+19,440	+7.0%
Relocation House Rental Management (units)	9,271	9,367	9,432	9,623	9,583	9,687	9,786	9,951	9,926	10,049	10,267	10,381	+430	+4.3%
Global Relocation Support Business														
Number of Global Relocation Support	1,846	4,026	5,455	6,983	1,874	3,763	5,289	6,845	2,081	4,345	5,345	7,055	+210	+3.1%
Residential Property Management Business														
Number of Units under Management	116,370	116,830	118,260	120,715	120,934	121,204	121,090	122,257	123,170	124,127	124,595	125,535	+3,278	+2.7%
Gross profit from sales of real estate holdings (Millions of yen)※	493	1,664	2,406	4,355	941	1,773	2,718	3,829	465	1,614	3,175	4,314	+485	+12.7%
Tourism Business														
Gross profit from sales of real estate holdings (Millions of yen)※	0	0	0	577	0	1,303	1,303	1,303	0	921	921	1,396	+92	+7.1%

(Note) The membership and the number of member companies in the Fringe Benefit Business do not include the numbers of individuals or companies related to OEM or CRM.

(Note) Gross Profit from Asset Sales is based on sales of real estate holdings. The figures are based on internal management figures (Non-GAAP) and may differ from the actual consolidated figures.

(Note) This document is based on data that were current as of March 31, 2026. The company makes no guarantees that this information is accurate or complete. The contents of this document may be changed at any time without prior notice.