Relo Group, Inc. Quarterly Supplemental Data FY2027/3 2nd Quarter

Security Code: 8876

＜Consolidated Operating Results＞

(Millions of yen)

	FY2024/6	FY2024/9	FY2024/12	FY2025/3	FY2025/6	FY2025/9	FY2025/12	FY2026/3	FY2026/6	FY2026/9	Y/Y Change Volume	Y/Y Change %
Revenue	34,626	70,073	104,819	142,908	35,745	72,929	108,968	151,074	38,959	**78,495**	+5,565	+7.6%
Operating Profit	7,046	15,664	21,714	30,437	6,415	14,852	21,360	30,815	7,174	**14,844**	(8)	(0.1%)
Profit before income taxes	26,205	37,899	43,992	52,863	6,420	14,918	21,361	30,943	7,519	**15,187**	+268	+1.8%
Profit attributable to owners of the parent	24,043	32,972	37,279	43,317	4,414	10,166	14,620	20,665	5,228	**10,449**	+283	+2.8%

＜Segment Operating Incomes＞

■Outsourcing Business

(Millions of yen)

	FY2024/6	FY2024/9	FY2024/12	FY2025/3	FY2025/6	FY2025/9	FY2025/12	FY2026/3	FY2026/6	FY2026/9	Y/Y Change Volume	Y/Y Change %
Revenue	18,931	37,707	55,954	74,222	19,970	40,050	59,245	80,769	22,164	**43,907**	+3,857	+9.6%
Fringe Benefit Business	6,669	13,384	20,116	27,378	7,372	14,868	22,329	30,416	7,898	**16,124**	+1,256	+8.4%
Leased Corporate Housing Management Business	8,091	15,822	23,438	30,017	8,275	16,259	23,975	32,737	9,047	**17,666**	+1,407	+8.7%
Global Relocation Support Business	4,169	8,501	12,399	16,826	4,323	8,923	12,939	17,615	5,217	**10,116**	+1,193	+13.4%
Operating Profit	5,577	11,169	16,046	22,154	5,619	11,428	16,484	22,899	6,260	**12,448**	+1,019	+8.9%
Fringe Benefit Business	2,887	5,955	9,054	12,269	2,995	6,182	9,323	12,726	3,157	**6,497**	+314	+5.1%
Leased Corporate Housing Management Business	1,808	3,504	4,819	6,803	1,961	3,644	5,026	7,042	1,982	**3,722**	+78	+2.2%
Global Relocation Support Business	880	1,709	2,172	3,080	663	1,601	2,134	3,131	1,120	**2,228**	+626	+39.1%

■Residential Property Management Business

(Millions of yen)

	FY2024/6	FY2024/9	FY2024/12	FY2025/3	FY2025/6	FY2025/9	FY2025/12	FY2026/3	FY2026/6	FY2026/9	Y/Y Change Volume	Y/Y Change %
Revenue	11,932	24,085	36,462	51,759	11,821	24,336	36,883	52,956	13,009	**26,287**	+1,950	+8.0%
Operating Profit	1,873	3,617	5,317	8,166	1,305	3,223	5,189	8,012	1,593	**3,367**	+143	+4.5%

■Tourism Business

(Millions of yen)

	FY2024/6	FY2024/9	FY2024/12	FY2025/3	FY2025/6	FY2025/9	FY2025/12	FY2026/3	FY2026/6	FY2026/9	Y/Y Change Volume	Y/Y Change %
Revenue	3,484	7,720	11,580	15,771	3,654	7,959	12,048	16,399	3,651	**8,017**	+58	+0.7%
Operating Profit	589	2,899	3,474	4,197	475	2,291	2,958	4,344	500	**1,395**	(896)	(39.1%)

＜Performance Indicators＞

	FY2024/6	FY2024/9	FY2024/12	FY2025/3	FY2025/6	FY2025/9	FY2025/12	FY2026/3	FY2026/6	FY2026/9	Y/Y Change Volume	Y/Y Change %
Fringe Benefit Business												
Membership（Million） (1)	7.32	7.42	7.47	7.27	7.51	7.59	7.63	7.32	7.35	**7.47**	(0.12)	(1.6%)
Number of Member Companies (1)	13,032	13,191	13,220	13,309	13,317	13,431	13,462	13,070	13,005	**13,041**	(390)	(2.9%)
Leased Corporate Housing Management												
Leased Corporate Housing Management (units)	262,698	267,113	267,475	278,701	281,027	288,805	288,220	298,141	302,444	**305,049**	+16,244	+5.6%
Relocation House Rental Management (units)	9,583	9,687	9,786	9,951	9,926	10,049	10,267	10,381	10,348	**10,420**	+371	+3.7%
Global Relocation Support Business												
Number of Global Relocation Support	1,874	3,763	5,289	6,845	2,081	(2) 3,880	5,345	7,055	2,121	**3,952**	+72	+1.9%
Residential Property Management Business												
Number of Units under Management	120,934	121,204	121,090	122,257	123,170	124,127	124,595	125,535	128,492	**129,709**	+5,582	+4.5%
Gross profit from sales of real estate holdings（Millions of yen） (3)	941	1,773	2,718	3,829	465	1,614	3,175	4,314	536	**1,285**	(328)	(20.3%)
Tourism Business												
Gross profit from sales of real estate holdings（Millions of yen） (3)	0	1,303	1,303	1,303	0	921	921	1,396	0	**0**	(921)	(100.0%)

(Note 1) The membership and the number of member companies in the Fringe Benefit Business do not include the numbers of individuals or companies related to OEM or CRM.

(Note 2) The figure for the Number of Global Relocation Support households for the six months ended September 2025 has been revised due to an aggregation error.

(Note 3) Gross Profit from Asset Sales is based on sales of real estate holdings. The figures are based on internal management figures (Non-GAAP) and may differ from the actual consolidated figures.

This document is based on data that were current as of September 30, 2026. The company makes no guarantees that this information is accurate or complete. The contents of this document may be changed at any time without prior notice.